



APEC CEO SUMMIT 2013

Bali, Indonesia
5-7 October 2013

www.apec2013ceosummit.com

TOWARDS RESILIENCE AND GROWTH: RESHAPING PRIORITIES FOR GLOBAL ECONOMY

Program as at 5 October 2013

The APEC CEO Summit is the premier business event in the Asia Pacific. This year's theme: **'Towards Resilience and Growth: Reshaping Priorities for Global Economy'** will provide enriching discussion by policy makers, business leaders, and innovative thinkers on securing inclusive sustainable growth, shared development and common prosperity.

The Summit takes place almost 20 years on from the Bogor Goals, in a world of increasing uncertainty where emerging Indonesia enjoys unprecedented economic and political stability. Over 1200 global business and thought leaders will be in attendance to hear from and discuss business priorities with the decision makers that will shape the future of the Asia Pacific.

As in past years the APEC CEO Summit looks forward to welcoming APEC Leaders including: **President Susilo Bambang Yudhoyono** of Indonesia; **Prime Minister Tony Abbott** of Australia; **Prime Minister Stephen Harper** of Canada; **President Sebastián Piñera** of Chile; **President Xi Jinping** of People's Republic of China; **Prime Minister Shinzō Abe** of Japan; **President Park Geun-Hye** of the Republic of Korea; **Prime Minister Najib Razak** of Malaysia; **President Enrique Peña Nieto** of Mexico; **Prime Minister John Key** of New Zealand; **President Ollanta Humala** of Peru; **President Benigno Aquino III** of the Philippines; **President Vladimir Putin** of Russia; **Prime Minister Lee Hsien Loong** of Singapore; **Prime Minister Yingluck Shinawatra** of Thailand and **Secretary of State John Kerry** of the United States.



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SATURDAY, 5 OCTOBER 2013

- 9:00AM – 5:00PM REGISTRATION
- 2:30PM – 5:15PM PRE – CEO SUMMIT CONFERENCE AT THE BALI INTERNATIONAL CONVENTION CENTER: **INVEST INDONESIA**
- Opening Keynote by Chairman, Investment Coordinating Board, Indonesia
- Featuring a Special Address on:
- PRESENT AND FUTURE OUTLOOK OF INDONESIA, INDIA AND CHINA**
- by **Dr. Nouriel Roubini**, Chairman, Roubini Global Economics
- 6:30PM – 9:00PM **WELCOME RECEPTION** AT THE BALI INTERNATIONAL CONVENTION CENTER FOR SUMMIT DELEGATES AND APEC TRADE MINISTERS
- CELEBRATING MODERN INDONESIA'S DYNAMISM AND DIVERSITY**

SUNDAY, 6 OCTOBER 2013

- FROM 7:30AM COFFEE AND TEA SERVED AT THE BALI INTERNATIONAL CONVENTION CENTER
- SESSION ONE**
8:45AM – 9:45AM SUMMIT OPENING SESSION
- RESHAPING GLOBAL PRIORITIES: THE VIEW FROM MODERN INDONESIA**
- Welcome Address by **APEC CEO Summit 2013 Chairman Wishnu Wardhana**
- Summit Opening Keynote Address by **President Susilo Bambang Yudhoyono of Indonesia** followed by Q&A session.
- SESSION TWO**
9:45AM – 10:45AM SUMMIT DIALOGUE ON THE STATE OF THE WORLD
- THE STATE OF THE WORLD: A STRATEGIC ASSESSMENT**
- What is the current state of the global economy?
 - What are the main threats? How will geopolitical tensions impact the global economy?
 - For business, what are the main challenges and priorities going forward?
- Dialogue participants:
- **Prime Minister Lee Hsien Loong**, Singapore
 - **Dennis Nally**, Chairman, PricewaterhouseCoopers International Ltd.



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- **Frank Gaoning Ning**, Chairman, COFCO Corporation
- **Raymond McDaniel, Jr.**, President and CEO, Moody's Corporation

Moderated by: **Norman Pearlstine**, Chief Content Officer, Bloomberg L.P.

10:45AM – 11:15AM

NETWORKING BREAK

SESSION THREE

11:15AM – 12:30PM

CNBC TELEVISED SUMMIT ROUNDTABLE ON GLOBAL GROWTH

THE OUTLOOK FOR GLOBAL GROWTH: EVALUATING FUTURE PROSPECTS

- What economies and industries will drive global growth in a growth-constrained world?
- What are the major obstacles to global growth? How do businesses cope with them?
- What role should be played by government and business to further drive growth?

Roundtable participants:

- **President Sebastián Piñera**, Chile
- **M. Chatib Basri**, Finance Minister, Indonesia
- **Chris Viehbacher**, CEO, Sanofi
- **Oleg Deripaska**, Chairman of the Supervisory Board, Basic Element Company

Moderated by: **Martin Soong**, Anchor, CNBC Asia

LUNCH

12:30PM – 2:00PM

Pasar Indonesia Luncheon at The Market Place – North & South, Bali International Convention Center

SESSION FOUR

2:00PM – 3:00PM

SUMMIT CONVERSATION ON INCLUSIVE GROWTH

WHY INCLUSIVE GROWTH MATTERS

- What is inclusive growth about?
- What are the strategies and policies that work?
- What can APEC economies learn from each other?

A Conversation with:

- **President Ollanta Humala**, Peru
- **President Benigno Aquino III**, The Philippines

Moderated by: **Linda Yueh**, Chief Business Correspondent, BBC

3:00PM – 3:30PM

NETWORKING BREAK



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SESSION FIVE 3:30PM – 4:45PM

SUMMIT DIALOGUE ON THE GLOBAL TRADING SYSTEM

THE STATE OF THE GLOBAL TRADING SYSTEM: WHERE TO NEXT?

- What are the main challenges to global free trade?
- How can initiatives like the Regional Comprehensive Economic Partnership (RCEP) and the Trans-Pacific Partnership (TPP) advance the APEC vision of free and open trade in the Asia Pacific?
- Where to next for the global trading system?

Dialogue participants:

- **Prime Minister John Key**, New Zealand
- **Gita Wirjawan**, Trade Minister, Indonesia
- **Hiromasa Yonekura**, KEIDANREN Chairman and Chairman, Sumitomo Chemical
- **Michael Ducker**, President and COO, International FedEx Express

Moderated by: **Susan Schwab**, Former US Trade Representative

SESSION SIX 4:45PM – 6:00PM

SUMMIT KEYNOTE ADDRESS AND DIALOGUE ON INNOVATION

THE BUSINESS OF INNOVATION: WHY DOES IT MATTER?

- How significant is the impact of innovation for competitiveness and growth?
- How can governments and companies promote innovation? What are their specific roles?
- How does innovation create breakthrough for regular business flows?

Summit Keynote Address by **President Park Geun-Hye of the Republic of Korea** followed by Summit Dialogue with Business Leaders:

- **Cher Wang**, Chairperson, HTC Corporation
- **Eric Rudder**, Executive Vice President for Advanced Strategy and Research, Microsoft
- **John Rice**, Vice Chairman, General Electric Company

Moderated by: **Ellana Lee**, Vice President and Managing Editor, CNN International Asia Pacific

6:30PM – 9:00PM

APEC CEO SUMMIT 2013 PROGRAM DINNER AT THE BALI INTERNATIONAL CONVENTION CENTER

FREE-AND-EASY DINNER



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MONDAY, 7 OCTOBER 2013

FROM 7:30AM

COFFEE AND TEA SERVED AT THE BALI INTERNATIONAL CONVENTION CENTER

SESSION SEVEN

8:30AM – 9:30AM

SUMMIT DIALOGUE ON ASIA PACIFIC CONNECTIVITY

CONNECTIVITY ACROSS THE ASIA PACIFIC

- How connected is the Asia Pacific region?
- How is connectivity changing business as usual?
- What are the main impediments to regional connectivity (e.g. infrastructure, policy) and how can we overcome them?

Dialogue participants:

- **Frank Appel**, Chairman and CEO, Deutsche Post DHL
- **Keith Williams**, President and CEO, Underwriters Laboratories Inc.
- **Scott Price**, President and CEO, Walmart Asia
- **Terry Gou**, Chairman and CEO, Hon Hai/Foxconn Technology Group
- **Tony Fernandes**, Group CEO, AirAsia

Moderated by: **Peter Gontha**, Publisher, BeritaSatu Media Holdings

SESSION EIGHT

9:30AM – 10:30AM

SUMMIT BRAINSTORMING ON THE NEXT FIVE YEARS

WHAT'S NEXT?

- What are the major trends?
- What must we watch out for?
- How should we prepare for the future?

Opening remarks by **Kishore Mahbubani**, author of "**The Great Convergence**" followed by viewpoints from:

- **Klaus Schmidt-Hebbel**, Former OECD Chief Economist and Professor of Economics, Catholic University of Chile
- **Mark Tucker**, Group Chief Executive and President, AIA Group
- **Jeffrey Sachs**, Professor and Director, The Earth Institute, Columbia University

Moderated by: **Desi Anwar**, Senior Anchor, Metro TV

10:30AM – 11:00AM

NETWORKING BREAK



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SESSION NINE

11:00AM – 11:30AM

SUMMIT KEYNOTE ADDRESS ON THE FUTURE OF JAPAN'S ECONOMY

JAPAN'S ECONOMIC POLICY

Summit Keynote Address by **Prime Minister Shinzō Abe of Japan** followed by Q&A session.

Moderated by: **Richard Adkerson**, President and CEO, Freeport-McMoRan Copper & Gold Inc.

SESSION TEN

11:30AM – 12:30PM

SUMMIT CONVERSATION ON INVESTMENT IN INFRASTRUCTURE AND HUMAN CAPITAL

INVESTING FOR ECONOMIC RESILIENCE

- What are the investment priorities in infrastructure and human capital?
- What is the role of government and business in facilitating investment?

A Conversation with:

- **Prime Minister Najib Razak**, Malaysia
- **President Enrique Peña Nieto**, Mexico

Moderated by: **Diane Brady**, Senior Editor, Bloomberg Businessweek

LUNCH

12:30PM – 2:45PM

Pasar Indonesia Luncheon at The Market Place – North & South, Bali International Convention Center

SESSION ELEVEN

2:45PM – 4:00PM

SUMMIT DISCUSSION ON EMERGING MARKETS

THE FUTURE OF EMERGING MARKETS: WHERE ARE THE NEXT BREAKOUT NATIONS?

- Going forward, what will drive growth in emerging markets?
- Is the emerging markets story over?
- Where will we find the next "Breakout Nations"?

Presentation by **Ruchir Sharma**, author of "**Breakout Nations**" followed by viewpoints from:

- **Karen Agustiawan**, President and CEO, Pertamina
- **Kevin Lu**, Director for Asia-Pacific MIGA, World Bank Group
- **Pierre Gignac**, Acting President and CEO, Export Development Canada

Moderated by: **Timothy Ong**, Chairman, Asia Inc Forum

4:00PM – 4:35PM

NETWORKING BREAK

SESSION TWELVE

4.35PM – 5.10PM

SUMMIT KEYNOTE ADDRESS ON AMERICA'S PRIORITIES FOR THE GLOBAL ECONOMY

AMERICA'S LEADERSHIP AND PRIORITIES: WHAT THEY MEAN FOR THE WORLD



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Summit Conversation with **Secretary of State John Kerry of the United States**

SESSION THIRTEEN
5:10PM – 5:45PM

SUMMIT CONVERSATION ON SOURCES OF ECONOMIC GROWTH

TAKING ANOTHER LOOK AT THE ASIA PACIFIC: WHERE ARE THE NEW OPPORTUNITIES FOR GROWTH?

Summit Conversation with **President Vladimir Putin of Russia**

Moderated by: **Andrey Kostin**, Chairman, VTB Bank

SESSION FOURTEEN
5:45PM – 6:15PM

SUMMIT KEYNOTE ADDRESS ON CHINA'S ECONOMIC OUTLOOK

CHINA IN TRANSITION: WHAT CAN THE ASIA PACIFIC EXPECT?

Summit Keynote Address by **President Xi Jinping of People's Republic of China**

6:15PM – 6:30PM
CLOSING SESSION

CLOSING ADDRESSES AND INVITATION TO THE APEC CEO SUMMIT 2014 IN CHINA